



Entered on Docket
February 17, 2010

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,¹

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,
LLC,²

USA SECURITIES, LLC,³

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR²
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER SUSTAINING OBJECTION
OF USACM TRUST TO PROOFS OF
CLAIM BASED UPON INVESTMENT
IN ROAM DEVELOPMENT LOAN**

Hearing Date: February 5, 2010
Hearing Time: 9:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

1 The Court having considered the “Objection Of USACM Trust To Proofs Of Claim
2 Based Upon Investment in Roam Development Loan (the “Roam Development Loan”)
3 [DE 7927] (the “Objection”); the Court having heard the Objection on February 5, 2010;
4 appropriate notice of the Objection having been given; no response to the Objection
5 having been filed; and good cause appearing:

6 **IT IS ORDERED** that:

7 1. The Objection [DE 7927] is sustained; and

8 2. The claims listed on **Exhibit A** attached are disallowed in the amounts
9 shown to the extent those claims are based upon individual investors’ investment in the
10 Roam Development Loan because the individual investors were paid in full on their
11 investments in the Roam Development Loan.

12 PREPARED AND RESPECTFULLY SUBMITTED BY:

13 **LEWIS AND ROCA LLP**

15 By /s/ John Hinderaker (018024)
16 Rob Charles
17 John Hinderaker (*pro hac vice*)
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22 *Attorneys for USACM Liquidating Trust*

³ This bankruptcy case was closed on December 21, 2007.

1 In accordance with Local Rule 9021, the undersigned certifies:

- 2 The Court waived the requirements of LR 9021.
- 3 No parties appeared or filed written objections, and there is no trustee appointed
4 in this case.
- 5 I have delivered a copy of this proposed order to all counsel who appeared at the
6 hearing, any unrepresented parties who appeared at the hearing, and any trustee
7 appointed in this case, and each has approved or disapproved the order, or failed
 to respond, as indicated below (list each party and whether the party has
 approved, disapproved, or failed to respond to the document):

U.S. Trustee:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

14 ####

15 Submitted by:

16 **LEWIS AND ROCA LLP**

18 By: /s/ JH (#018024)
19 Rob Charles
20 John Hinderaker (*pro hac vice*)
21 Attorneys for USACM Liquidating Trust

USACM TRUST
PAID LOAN OBJECTIONS

SINGLE LOAN CLAIMS
ROAM DEVELOPMENT

Exhibit A

Claim	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Roam Development Loan
10725-01537	Fine, Lewis H & Arlene J	Po Box 487 Oakley, UT 84055-0487	\$ 4,583.35	\$ 4,583.35
10725-02450	Ciadella Living Trust Dtd 2/8/99	C/O Carl Ciadella Trustee 10012 Crescent Mesa Ln. Las Vegas, NV 89144-4419	\$ 250,000.00	\$ 250,000.00
10725-02511	Fine, Lewis H & Arlene J	Po Box 487 Oakley, UT 84055-0487	\$ 19,462.74	\$ 19,462.74